



ILPRA GROUP: SHAREHOLDERS' MEETING APPROVES THE 2025 FINANCIAL STATEMENTS AND THE DISTRIBUTION OF A DIVIDEND OF €0.12 PER SHARE

Renewal of the authorization for the purchase and disposal of treasury shares

Approval of the free capital increase of ILPRA S.p.A.

The Board of Directors launches the treasury share buyback plan and appoints Integrae SIM as the intermediary in charge

Mortara (PV), 30 April 2026

The Ordinary Shareholders' Meeting of ILPRA (ILP:MI), an innovative SME operating in the packaging sector with a wide range of machinery and technological solutions for the packaging of food, cosmetic and medical products, was held today under the chairmanship of Maurizio Bertocco.

Financial Statements as of 31 December 2025 – Approval and Allocation of Net Profit

The Shareholders' Meeting approved the Financial Statements as of 31 December 2025 and resolved to allocate the net profit for the year, amounting to €3,250,286.00, as follows:

- a) to distribute a gross dividend of €0.12 per ordinary share outstanding (therefore excluding treasury shares held in portfolio) as of the date on which shareholders are entitled to receive the dividend (i.e. the record date), to be paid in two tranches:
- the first tranche, equal to €0.06 per ordinary share – gross of any applicable withholding taxes – will be paid as from 20 May 2026, with coupon no. 11 detachment date (ex date) on 18 May 2026 and record date on 19 May 2026;
 - the second tranche, equal to €0.06 per ordinary share – gross of any applicable withholding taxes – will be paid as from 21 October 2026, with coupon no. 12 detachment date (ex date) on 19 October 2026 and record date on 20 October 2026;

it being understood that the total amount of the dividend shall in no event exceed the net profit for the financial year achieved.

- b) to allocate the remaining amount to the extraordinary reserve, the exact amount of which will be determined at a later date, based on the final number of shares entitled to receive the dividend as of the date on which the dividend accrues.

Consolidated Financial Statements as of 31 December 2025 – Key Results

Revenues amounted to €84.0 million, up 20.2% compared to €69.9 million in 2024. Production value reached €92.0 million, an increase of 19.1% compared to €77.2 million in 2024.

EBITDA amounted to €16.2 million, up 10.7% compared to €14.7 million in 2024, corresponding to an EBITDA margin on sales revenues of 19.3%, down from 21.0% in 2024. EBIT amounted to €10.9 million, up 11.1% (€9.8 million in 2024). The EBIT margin stood at 13.0%, compared to 14.0% in 2024.

Net Profit amounted to €7.6 million, up 14.0% compared to 2023 (€6.6 million in 2024), after taxes of €2.2 million (€1.8 million in 2024), while Net Profit attributable to the Group amounted to €6.1 million (€5.3 million in 2024).

Net Financial Debt amounted to €22.7 million, up compared to 31 December 2024 (€20.1 million), with cash and cash equivalents of €14.14 million (€14.1 million as of 31 December 2024).

Shareholders' Equity amounted to €44.5 million (€38.8 million as of 31 December 2024), of which €36.5 million attributable to the Parent Company (€32.1 million as of 31 December 2024).

Authorization to Purchase and Dispose of Treasury Shares

The Shareholders' Meeting authorized the Board of Directors to purchase and dispose of treasury shares, pursuant to Articles 2357 and 2357-ter of the Italian Civil Code, subject to the revocation (for the unused portion) of the previous authorization granted by the Ordinary Shareholders' Meeting held on 29 April 2025. The authorization is intended to provide the Company with a useful strategic investment opportunity for any purpose permitted under applicable laws and regulations, including, among others:

- (i) the purposes contemplated by Article 5 of Regulation (EU) No. 596/2014 (Market Abuse Regulation, hereinafter "MAR");
- (ii) market stabilization purposes, including the support of liquidity and market efficiency;
- (iii) the purpose of acquiring a portfolio of shares (so-called "share inventory") to be used as consideration in extraordinary transactions, including, by way of example and not limitation, exchange, swap, contribution transactions or for capital transactions, as well as within the scope of share exchange and/or disposal transactions and/or for the conclusion of commercial and/or strategic alliances, or for other uses deemed to be of financial and/or managerial interest for the Company, including servicing convertible bond issues, bond issues with warrants, scrip dividends, all of the foregoing within the limits, for the purposes and under the terms and conditions that may be resolved from time to time by the competent corporate bodies;
- (iv) the purpose of acquiring treasury shares to be used, if appropriate, in support of share-based incentive plans, including long-term plans, whether existing or future, reserved for directors and/or employees and/or collaborators of the Company or of companies controlled by ILPRA;
- (v) any other purposes permitted under market practices from time to time admitted by the supervisory authority pursuant to Article 13 of the MAR, all of the foregoing within the limits set by applicable laws and regulations and under the terms, for the purposes and in the manner that may be resolved by the competent corporate bodies.

The authorization concerns the power of the Board of Directors to carry out repeated and successive transactions for the purchase and sale (or other acts of disposal) of treasury shares, including on a revolving basis (so-called *revolving*), also for portions of the maximum authorized amount, so that, at any time, the number of shares subject to the proposed purchase and held by the Company does not exceed the limits set forth by applicable law and by the shareholders' meeting authorization.

Maximum number, class and nominal value of the shares

The authorization concerns the purchase, on one or more occasions, of ordinary shares (fully paid-up) of the Company, without par value, in an amount to be freely determined by the Board of Directors, up to a maximum number which, taking into account the treasury shares from time to time held in portfolio by the Company and by any companies controlled by it, shall not in aggregate exceed 10% of the Company's total share capital from time to time, pursuant to Article 25-bis of the Euronext Growth Milan Issuers' Regulation, or such different maximum amount as may be provided for under the applicable laws and regulations from time to time in force. Pursuant to Article 2357, paragraph 1, of the Italian Civil Code, the purchase transactions shall be carried out within the limits of the distributable profits and available reserves as shown in the last approved financial statements at the time the transaction is carried out, by setting up a specific reserve for treasury shares and, in any event, by making the necessary accounting entries in the manner and within the limits provided for by law. As of today's date, ILPRA's share capital amounts to Euro 2,407,720 and is represented by no. 12,038,600 ordinary shares without par value. As of today's date, the Company holds no. 218,400 treasury ordinary shares, representing 1.814% of the share capital; the Company's subsidiaries do not hold any shares of the Company.

Duration of the authorization

The authorization for the purchase of treasury shares is granted for the maximum period permitted by the applicable laws and regulations from time to time in force, as provided for under Article 2357, paragraph 2, of the Italian Civil Code, namely a period of 18 months starting from the date of approval of the relevant resolution by the Shareholders' Meeting.

The authorization for the disposal of any treasury shares that may be purchased is instead granted without any time limitations, in view of the absence of statutory time limits under the applicable provisions and in order to allow the Board of Directors to benefit from the maximum flexibility, including from a timing perspective, in carrying out acts of disposal of the shares.

Minimum and maximum consideration

The purchase price of the shares shall be determined from time to time, taking into account the method selected for carrying out each transaction and in compliance with any requirements set forth under the applicable laws and regulations; in any event, it is specified that such price shall neither be lower nor higher by more than 10% of the official stock exchange price of the shares recorded by Borsa Italiana S.p.A. in the trading session preceding each individual transaction, and in any case for a maximum aggregate overall consideration at any time of Euro 1,500,000.00. With reference to the disposal and/or use of the treasury shares, the Board of Directors shall determine from time to time the criteria for setting the price and/or the methods, terms and conditions for the use of the treasury shares held in portfolio, taking into account the specific implementation methods to be adopted and the best interest of the Company, in any case in compliance with applicable laws and regulations and, where relevant, with accepted market practices.

Methods for carrying out the transactions

The authorization is granted for the execution of purchase transactions through any of the methods permitted under the applicable laws and regulations, to be identified from time to time at the discretion of the Board of Directors. Accordingly, such transactions may be carried out through ordinary transactions on the secondary market, on a revolving basis, either directly or through an intermediary authorized to provide investment services and activities pursuant to Article 1, paragraph 5, letters (a) and (b), of Legislative Decree No. 58/1998, as amended, in accordance with the procedures set forth under the applicable regulations from time to time in force. In any event, such purchases shall be carried out in compliance with the regulations applicable to companies admitted to trading on Euronext Growth Milan, with particular reference to the principle of equal treatment of shareholders, it being understood that, on the Euronext Growth Milan multilateral trading facility, such principle does not apply to the purchase of treasury shares or shares of the parent company held by employees of the issuing company, its subsidiaries or its parent company and allocated or subscribed pursuant to Articles 2349 and 2441, paragraph 8, of the Italian Civil Code, or deriving from incentive or compensation plans approved by the ordinary shareholders' meeting. The transactions for the purchase, disposal and/or use of treasury shares shall be carried out in compliance with the applicable laws and regulations and, in particular, with the relevant national and EU legislative and regulatory provisions, including those concerning market abuse.

Approval of a bonus capital increase and amendments to the By-laws

The Shareholders' Meeting approved the bonus capital increase of ILPRA S.p.A. from Euro 2,407,720 to Euro 5,000,000, without the issuance of new shares and through the use of a portion of the available profit reserves, with the aim of aligning the Share Capital with the size achieved by the issuer and the Group as a whole. In addition, the Shareholders' Meeting approved certain amendments to the Company's By-laws, aimed, on the one hand, at reflecting the rebranding of the markets organized and managed by Borsa Italiana, and, on the other hand, at regulating the procedures for participation in shareholders' meetings and at determining the thresholds for the submission of lists in the event of the appointment of the entire Board of Directors and the Board of Statutory Auditors.

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Activation of the treasury share purchase plan and appointment of the authorised intermediary

As of today, following the authorization granted by the Shareholders' Meeting, the Board of Directors of ILPRA S.p.A. resolved to launch the plan for the purchase and disposal of treasury shares.

The plan will be coordinated by Integrae SIM S.p.A., which will make the trading decisions regarding the timing of the purchases of ILPRA S.p.A. shares in full independence from the Company, always within the limits set forth by the resolution adopted by the Shareholders' Meeting.

Filing of documentation

The minutes of the Shareholders' Meeting and the summary report of the voting results will be made available to the public on the website www.corporate.ilpra.com, Investor Relations/Shareholders' Meetings section, and on the website www.borsaitaliana.it, Shares/Documents section, within the time limits and in the manner provided for by the applicable laws and regulations.

The set of financial statements approved by the Shareholders' Meeting, including the separate financial statements as at 31 December 2025, together with the report of the Board of Statutory Auditors and the report of the Independent Auditors, as well as the consolidated financial statements as at 31 December 2025, together with the report of the Independent Auditors, are available on the website www.corporate.ilpra.com, Investor Relations/Financial Statements & Reports section, as well as on the website www.borsaitaliana.it, Shares/Documents section.

ILPRA (ILP:MI) operates in the manufacture and sale of machinery for the packaging of food, cosmetic, and medical products. Founded in 1955, it is one of the leading players in the packaging sector, thanks to its wide range of machines (tray sealers, fillers, thermoformers, doypack machines, dosing systems, weighers, beauty packaging machines, fixed-weight portioning systems for hard cheese, and end-of-line solutions) and cutting-edge technological solutions.

An innovative SME, the Company stands out for its continuous investments in R&D (€7.6 million over the last three years), which have enabled the in-house development of innovative packaging technologies and techniques capable of promptly meeting customer needs.

ProGas technology, patented by ILPRA, is based on an exclusive operating cycle that allows for a reduction in gas usage and waste while increasing machine productivity.

With over 23,000 machines sold, 422 employees, an extensive sales network, and a presence in 11 countries (Italy, Spain, France, the Netherlands, Germany, the UK, the United Arab Emirates, Saudi Arabia, India, Russia, and South Korea), the Group generates approximately 62% of its revenue abroad and maintains a direct presence in markets worldwide.

Press release available at www.ilpra.com and www.linfo.it

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