



## **ILPRA GROUP: SIGNED BINDING AGREEMENT TO ACQUIRE 90% OF GELMINI S.R.L., BASED IN PARMA**

**Bertocco, CEO: “A strategic operation that creates multiple production synergies between Gelmini Srl and the ILPRA Group”**

*Mortara (PV), 16 June 2025*

**ILPRA (ILP:MI)**, an innovative SME active in the packaging sector with a wide range of machines and technological solutions for packaging food, cosmetic and medical products, announces that it has today signed a binding agreement to acquire 90% of the share capital of Gelmini S.r.l. (the “**Transaction**”).

Founded in 1978 and based in Parma, Gelmini S.r.l. specializes in the design and production of machines and systems for processing and packaging aged and semi-aged cheeses. In 2024, it recorded revenues of 6.1 million of euros, total assets of 6.8 million of euros and net financial debt of 972 thousand euros, approximately 3.5 times its operating margin.

**Maurizio Bertocco**, Chairman and CEO of ILPRA: “This acquisition is strategic for the ILPRA Group, as it will allow us to unlock significant production synergies between the Group’s companies and *Gelmini S.r.l.*”

The transaction will take place through the acquisition of 78% of the share capital of Gelmini S.r.l. from Futura Holding S.r.l and 12% from Mr. Gaspari Vittorio. The total consideration for the transaction has been set at 2.7 million of euros, to be paid in cash at closing, plus an “earn out” of 1.35 million of euros payable over three years upon achievement of revenue and EBITDA margin targets.

Marco Mantovani, Chairman of Futura Holding S.r.l., will be appointed Chairman and CEO of Gelmini and will remain in office until the approval of the financial statements as of December 31, 2025; the remaining board members will be appointed by ILPRA S.p.A.

The closing of the transaction is expected by the end of July 2025.

In the transaction, ILPRA was assisted by attorney Andrea Rodolfo Masera of the law firm Studio Legale CRZM.

**ILPRA (ILP:MI)** is active in the production and sale of machinery for the packaging of food, cosmetic and medical products. Founded in 1955, it is one of the main players in the *packaging* sector thanks to its wide range of machines (tray-sealers, fillers, thermoforming machines, doypacks, dosing machines, weighers, packaging machines for beauty and end-of-line) and cutting-edge technological solutions. An innovative SME, it stands out for its continuous investments in R&D (6.3 million euros in the last 3 years) which have allowed it to develop innovative technologies and packaging techniques internally capable of promptly satisfying customer needs. The ProGas technology, patented by ILPRA, is based on an exclusive work cycle that reduces the use and waste of gas and increases the productivity of machinery. With more than 20,000 machines sold, 371 employees, a vast network of salespeople and a presence in 9 countries (Italy, Spain, France, UK, United Arab Emirates, Saudi Arabia, India, Russia and South Korea), the Group achieves about 64% of its turnover abroad and directly oversees markets all over the world.

Press release available on [www.ilpra.com](http://www.ilpra.com) and [www.1info.it](http://www.1info.it)



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