



## **ILPRA: COMPLETION OF THE DEED OF MERGER BY INCORPORATION OF THE 100% OWNED SUBSIDIARIES ELTEC S.R.L. AND IVAXIA S.R.L.**

*Mortara (PV), 11 October 2024*

**ILPRA (ILP:MI)**, an innovative SME active in the *packaging* sector with a wide range of machines and technological solutions for the packaging of food, cosmetic and medical products, following the announcement made on 2 July, informs that today it has finalized the deed of merger by incorporation into Ilpra Spa of Eltec Srl and Ivaxia Srl.

It should be noted that, since the conditions for the so-called "simplified" merger referred to in art. 2505 of the Italian Civil Code are present, it was not necessary to provide for the determination of any exchange ratio and the methods of assignment of ILPRA shares, as well as to draw up the report of the board of directors pursuant to Article 2501-quinquies of the Italian Civil Code and the report of the expert pursuant to Article 2501-sexies of the Italian Civil Code. ILPRA, therefore, does not change its share capital as a result of the Merger, does not have to issue new shares and therefore there are no impacts on the composition of the shareholder structure. There is also no need to make any changes to the bylaws and there has been no right of withdrawal for ILPRA's shareholders.

The Deed of Merger will be filed with the Companies' Register of Milan, Monza and Brianza, as well as Pavia, within the terms of the law of 30 days from today's date and the civil effects will be produced, pursuant to art. 2504-bis, paragraph 2 of the Civil Code, starting from the date of the last registration, which is expected to take place by 22 October. The Deed of Merger will in any case be effective from the date of the last of the registrations with the competent Companies Registers and the tax and accounting effects of the merger will be produced retroactively starting from 1 January 2024.

For a more detailed description of the terms of the merger, please refer to the documents published at the company's registered office and on the [Company's website www.corporate.ilpra.com](http://www.corporate.ilpra.com), Investor Relations section.

**ILPRA (ILP:MI)** is active in the production and sale of machinery for the packaging of food, cosmetic and medical products. Founded in 1955, it is one of the main players in the *packaging* sector thanks to its wide range of machines (tray-sealers, fillers, thermoforming machines, doypacks, dosing machines, weighers, packaging machines for beauty and end-of-line) and cutting-edge technological solutions. An innovative SME, it stands out for its continuous investments in R&D (5.0 million euros in the last 3 years) which have allowed it to develop innovative technologies and packaging techniques internally capable of promptly satisfying customer needs. The ProGas technology, patented by ILPRA, is based on an exclusive work cycle that reduces the use and waste of gas and increases the productivity of machinery. With more than 19,600 machines sold, 334 employees, a vast network of salespeople and a presence in 8 countries (Italy, UK, Hong Kong, United Arab Emirates, Saudi Arabia, India, Russia and South Korea), the Group achieves about 65% of its turnover abroad and directly oversees markets all over the world.

Press release available on [www.ilpra.com](http://www.ilpra.com) and [www.linfo.it](http://www.linfo.it)

### **CONTACTS**

#### **ILPRA**

INVESTOR RELATIONS MANAGER

**Vittorio Vecchio** - Italia | CFO | [vvecchio@ilpra.com](mailto:vvecchio@ilpra.com) | T +39 3409547903 | Via Enrico Mattei, 21/23 Mortara (PV)

#### **IR TOP CONSULTING**

INVESTOR RELATIONS

Maria Antonietta Pireddu, [m.pireddu@irtop.com](mailto:m.pireddu@irtop.com) | T +39 0245473884

FINANCIAL MEDIA RELATIONS

Domenico Gentile, [d.gentile@irtop.com](mailto:d.gentile@irtop.com) | Antonio Buoizzi, [a.buoizzi@irtop.com](mailto:a.buoizzi@irtop.com) | T +39 0245473884

#### **INTEGRAE SIM**

EURONEXT GROWTH ADVISOR | T +39 0280506160 | Piazza Castello, 24 Milano

[www.ilpra.com](http://www.ilpra.com)



**MIT SIM**  
SPECIALIST | T +39 0230561270 | Corso Venezia, 16 Milan